High Speed Ethernet Optics
# Table of Contents

Table of Contents ......................................................................................................................... 1

Abstract ........................................................................................................................................... 3

Executive Summary ......................................................................................................................... 4

Chapter 1: Data Center Driving Forces ........................................................................................... 9

The data center big picture ............................................................................................................... 9

The Internet of Things: The Next Big Thing? .................................................................................. 11

Inside the data center – Continuous Change .................................................................................. 11

PCI Express is also important to the interconnect community ....................................................... 12

Data Center Traffic Mostly Internal ............................................................................................... 12

The Data Center Flattens .................................................................................................................. 13

Data Centers Still Expanding, but some are Regional Expansions ................................................ 15

Chapter 2: High-Speed Interconnects in Constant Transition ......................................................... 18

Server speed drives the data center ................................................................................................. 18

Switches – Supporting faster and larger networks .......................................................................... 19

Storage ............................................................................................................................................... 23

Powerful servers plus virtualized everything means fewer servers ............................................... 27

Data Center Topology and Cabling Varies ...................................................................................... 28

Cable Lengths in Data Centers ......................................................................................................... 31

Chapter 3: Datacenter Optical “Speeds and Feeds” ..................................................................... 38

What data center operators want and why? ..................................................................................... 38

It’s all about the SerDes; the per-lane speed .................................................................................. 39

Higher-Optical Modulation for 50GbE Lanes .................................................................................. 40

The New “N x Z” Rate Paradigm ..................................................................................................... 42

Ethernet PMD Variants ..................................................................................................................... 44

Electrical Interfaces for Optical Modules .......................................................................................... 48

IEEE Attachment Unit Interfaces (New Nomenclature) ................................................................. 48

Optical Internetworking Forum Interface Agreements ................................................................. 50

VCSELs at 25Gb/s and 50Gb/s ......................................................................................................... 55

Form Factor MSA Madness ............................................................................................................. 58

Two-in-One (2:1) Dual Modules: Why and Why? .......................................................................... 71

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Chapter 4: Forecast

Data traffic growth in mega-datacenters accelerated in 2016

Market Forecast for Ethernet Transceivers

Market Forecast for 25GbE and 50GbE transceivers

Market Forecast for 40GbE transceivers

Market Forecast for 100GbE transceivers

Market Forecast for 200GbE and 400GbE transceivers

APPENDIX 1: Ethernet Roadmap

The New Ethernet Roadmap

Multi-Source Agreements (MSAs) for Ethernet PMDs

Appendix 2: Ethernet PMD Variants Described

25G Transceivers

40G Transceivers

50G Transceivers

100G Multimode Transceivers

Single-Mode Fiber 100G Transceivers

200G Transceivers

400G Transceivers

400G Single-Mode Transceivers
Abstract

This report analyzes the impact of growing data traffic and the changing architecture of data centers on the market forecast for Ethernet optical transceivers with a focus on the high-speed modules used in data centers. It leverages extensive historical data on shipments of Ethernet modules combined with extensive market analyst research to make projections for sales of these products in 2018-2023. The report offers a comprehensive forecast for more than 50 product categories, including 10GbE, 25GbE, 40GbE, 50GbE, 100GbE, 200GbE and 400GbE transceivers, sorted by reach and form factors. It provides a summary of technical challenges faced by high-speed transceiver suppliers, including a review of the latest products and technologies introduced by leading suppliers.

The report is based on confidential sales information and on detailed analysis of publicly available data released by leading component and equipment manufacturers along with considerable input from industry experts.

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LightCounting is a market research company focused on the in-depth study of high speed interconnects for the datacom, telecom, and consumer communications markets. Our research covers the whole supply chain from optical and semiconductor components, to modules, sub-systems and their applications in telecom and datacom systems.

Our industry reputation was built by providing solid market data and objective analysis to help industry executives in making tactical and strategic business decisions and see past all the market hype, rumors, press reports, blogs and other distortions that so often complicate and confuse many decision making processes.

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